First half of the generated 15% return which is decent.

Got sick recently, started with fever, then cough then cold. Physical condition is important.

Condition is improving slightly. Quite tough for the past few days, had to survive through it, had a bit of support.

Have to eat more yin fruits like pear/kiwi/watermelon.

More chicken instead of yang meats.

Recent:

Keep in mind as to the inherent fickleness of certain things. Some over-devotion was observed which accumulated to some frustration which had a negative impact. Focus on unchangeable capabilities etc.

Investing going forward:

Focus on key advantage, future pmcls. Wait for the day after.

For SS, keep using the current strategy. Cut AM risk.

**Monday, July 03, 2017**

Ptf closed at lows while index closed at highs. Disparity shows uncertainty and hard to trade on I tomorrow. Focus on fut for tmrw afternoon.

**Friday 7.7:**

This week’s profits is down to recent lows at only 10k. Blue chips weakness is to blame but what could have been done better?

Lost on blue chips on Monday and Friday.

Moutai down 4%.

Haikang down 6%.

Dazu saved the day on Tuesday with its 6%.

Merchants bank down 3%.

Guangqi up 2.5%.

Geli down 2.5%.

Thurs ptf started balancing towards recent strong small caps, 凯乐科技，三花智控 (loser)，方大碳素(limit up) and 创业环保(loser). Stronger gets stronger and weaker gets weaker.

Whether this will be the start of correction for big caps is unknown but cannot underestimate the seriousness thereof. Cut position to a bare bone structure which is versatile in case wanting to add new pos.

Permanent liquidation includes 小天鹅 which actually resulted in a net loss after 2 months of trading. This kind of performance is inacceptable, down 10% for 2 weeks. 福耀 for its excessive sluggishness was also cut permanently this week, down 5%. China life insurance was cut as well, for no apparently reason although it has been up this week.

长江电力 started to build pos on this one for its diversification strength in the case of a blue chip meltdown. 上汽 is kept for its strength. Most stocks have position less than 100k just for a nominal placeholder in the trading system.

On the futs siding, did not make as much as could have. Tuesday pm engaged in massive pos building but the rebound came on wed, for which insufficient pos was on. Wed did warrant a lot position that was on. Fut was relatively unch this week. Made ok but less than satisfactory profits.

Need broadbased non white horse exposure.

Started building on lithium and colored metals.